

## Business Register and Employment Survey: Released November 2020

The following briefing is based on the number of employees and covers the 2019 period – prior to any impacts from COVID-19.

### Key points

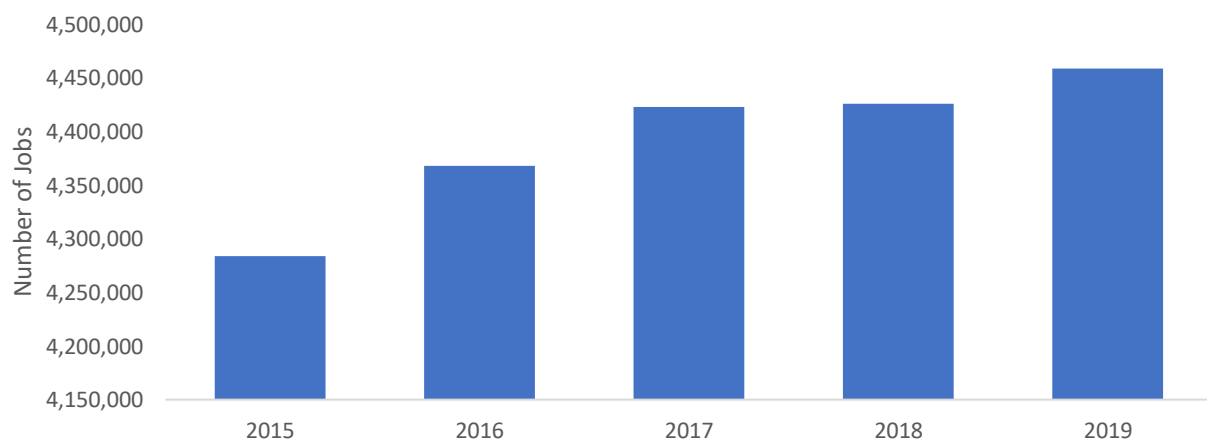
- In the Midlands Engine area there were 4,459,000 jobs in 2019. This is an increase of 0.7% (+33,000 jobs) since 2018, nationally there was a 1.4% increase.
- In the Midlands Engine area, the business, professional and financial services sector accounts for the highest percentage of jobs at 18.9% (approximately 844,205 jobs), this is also the highest sector nationally at 23.1%. This sector has increased since 2018 by 0.4% (+3,685), nationally there was an increase of 2.8%.

### Full Briefing:

- In the Midlands Engine area there were 4,459,000 jobs in 2019. This is an increase of 0.7% (+33,000 jobs) since 2018, nationally there was a 1.4% increase. Around 67% (2,990,000) of people were full-time employees in the Midlands Engine, similar to national levels (68%). For the Midlands Engine this had decreased from 68% in 2018 while nationally there was no change.
- Out of the 65 local authorities within the Midlands Engine, 27 experienced an increase in the number of jobs (with an additional 18 local authorities with no change) between 2018 and 2019. Leicester had the highest number increase of 8,000 (from 163,000 in 2018 to 171,000 in 2019). Followed by Derby with an increase of 4,000 jobs (from 136,000 to 143,000) and Stratford-on-Avon with an increase of 6,000 jobs (from 68,000 to 74,000).

Further details by local authority within the Midlands Engine area can be seen in a table in the appendix.

The following chart shows the change in the number of jobs for the Midlands Engine between 2015 and 2019:



Since 2015, the percentage of jobs in the Midlands Engine has increased by 4.1% (+175,000), slightly behind the national average growth of 5.0%.

## Jobs by Sector<sup>1</sup>

- In the Midlands Engine area, the business, professional and financial services sector accounts for the highest percentage of jobs at 18.9% (approximately 844,205 jobs), this is also the highest sector nationally at 23.1%. This sector has increased since 2018 by 0.4% (+3,685), nationally there was an increase of 2.8%.
- The second highest percentage of jobs for the Midlands Engine area was in the retail sector at 16.1% (717,925), which is above the national average of 15.1%. Compared to 2018, this has decreased by 0.4% (-2,575) in the Midlands Engine area compared to a 0.2% decrease nationally.
- The highest number change was to the visitor economy sector by 47,885 jobs to a total of 418,245 in the Midlands Engine area. This equates to a 12.9% growth rate from 2018, above the national average growth of 2.0%.

The following table shows jobs per sector for the Midlands Engine area and England between 2018 and 2019:

	ME 2018	ME 2019	ME Change	ME % Change	ME % of 2019	Eng. 2018	Eng. 2019	Eng. % Change	Eng. % of 2019
Advanced Manufacturing & Engineering	554,765	555,820	1,055	0.2%	12.5%	2,087,450	2,091,150	0.2%	7.9%
Transport Technologies & Logistics	234,855	252,145	17,290	7.4%	5.7%	1,279,000	1,326,000	3.7%	5.0%
Life Sciences & Healthcare	593,125	577,150	-15,975	-2.7%	12.9%	3,306,000	3,331,000	0.8%	12.7%
Energy & Low Carbon Technologies	106,455	103,915	-2,540	-2.4%	2.3%	474,850	458,600	-3.4%	1.7%
Business Professional & Financial Services	840,520	844,205	3,685	0.4%	18.9%	5,922,000	6,086,000	2.8%	23.1%
Creative & Digital	120,540	110,470	-10,070	-8.4%	2.5%	1,150,000	1,179,000	2.5%	4.5%
Construction	301,500	302,655	1,155	0.4%	6.8%	1,834,000	1,895,000	3.3%	7.2%
Retail	720,500	717,925	-2,575	-0.4%	16.1%	3,981,000	3,974,000	-0.2%	15.1%
Public Sector Inc. Education	579,600	575,400	-4,200	-0.7%	12.9%	3,349,000	3,345,000	-0.1%	12.7%
Visitor Economy	370,360	418,245	47,885	12.9%	9.4%	2,569,000	2,620,000	2.0%	10.0%
Total	4,426,000	4,459,000	33,000	0.7%	100%	25,946,000	26,307,000	1.4%	100%

Source: Business Register Employment Survey, 2020

<https://www.ons.gov.uk/releases/businessregisterandemploymentsurveybresrevised2018andprovisional2019estimates>

<sup>1</sup> Please note, when broken down by 2-digit sic code for sectors the figures will vary and when all sectors added together it will not equal the overall figure. The overall figure is also subject to rounding.

## Appendix

The following table shows jobs within the Midlands Engine and England for 2018 and 2019 and the change:

Area	2018	2019	No. Change	% Change
Birmingham	511,000	515,000	4,000	0.8%
Bromsgrove	49,000	49,000	0	0%
Cannock Chase	42,000	40,000	-2,000	-4.8%
Coventry	161,000	163,000	2,000	1.2%
Dudley	112,000	114,000	2,000	1.8%
East Staffordshire	62,000	61,000	-1,000	-1.6%
Herefordshire, County of	80,000	81,000	1,000	1.3%
Lichfield	47,000	50,000	3,000	6.4%
Malvern Hills	29,000	30,000	1,000	3.4%
Newcastle-under-Lyme	45,000	45,000	0	0.0%
North Warwickshire	49,000	48,000	-1,000	-2.0%
Nuneaton and Bedworth	48,000	46,000	-2,000	-4.2%
Redditch	39,000	41,000	2,000	5.1%
Rugby	47,000	49,000	2,000	4.3%
Sandwell	127,000	124,000	-3,000	-2.4%
Shropshire	123,000	125,000	2,000	1.6%
Solihull	142,000	141,000	-1,000	-0.7%
South Staffordshire	35,000	37,000	2,000	5.7%
Stafford	60,000	60,000	0	0.0%
Staffordshire Moorlands	30,000	30,000	0	0.0%
Stoke-on-Trent	121,000	120,000	-1,000	-0.8%
Stratford-on-Avon	68,000	74,000	6,000	8.8%
Tamworth	28,000	29,000	1,000	3.6%
Telford and Wrekin	85,000	87,000	2,000	2.4%
Walsall	108,000	103,000	-5,000	-4.6%
Warwick	87,000	86,000	-1,000	-1.1%
Wolverhampton	103,000	103,000	0	0%
Worcester	53,000	53,000	0	0%
Wychavon	51,000	53,000	2,000	3.9%
Wyre Forest	32,000	36,000	4,000	12.5%
North East Lincolnshire	67,000	66,000	-1,000	-1.5%
North Lincolnshire	75,000	74,000	-1,000	-1.3%
Amber Valley	49,000	50,000	1,000	2.0%
Ashfield	54,000	53,000	-1,000	-1.9%
Bassetlaw	49,000	49,000	0	0.0%
Blaby	61,000	62,000	1,000	1.6%
Bolsover	29,000	29,000	0	0.0%
Boston	32,000	31,000	-1,000	-3.1%
Broxtowe	37,000	37,000	0	0.0%
Charnwood	66,000	66,000	0	0.0%
Chesterfield	52,000	51,000	-1,000	-1.9%
Derby	136,000	143,000	7,000	5.1%
Derbyshire Dales	34,000	33,000	-1,000	-2.9%
East Lindsey	44,000	45,000	1,000	2.3%
Erewash	40,000	38,000	-2,000	-5.0%
Gedling	31,000	30,000	-1,000	-3.2%
Harborough	40,000	40,000	0	0.0%
High Peak	33,000	32,000	-1,000	-3.0%

Area	2018	2019	No. Change	% Change
Hinckley and Bosworth	42,000	43,000	1,000	2.4%
Leicester	163,000	171,000	8,000	4.9%
Lincoln	55,000	53,000	-2,000	-3.6%
Mansfield	40,000	40,000	0	0%
Melton	21,000	21,000	0	0%
Newark and Sherwood	48,000	50,000	2,000	4.2%
North East Derbyshire	29,000	29,000	0	0%
North Kesteven	39,000	40,000	1,000	2.6%
North West Leicestershire	61,000	61,000	0	0%
Nottingham	196,000	197,000	1,000	0.5%
Oadby and Wigston	19,000	19,000	0	0%
Rushcliffe	42,000	43,000	1,000	2.4%
Rutland	15,000	15,000	0	0.0%
South Derbyshire	33,000	32,000	-1,000	-3.0%
South Holland	38,000	40,000	2,000	5.3%
South Kesteven	56,000	56,000	0	0%
West Lindsey	26,000	27,000	1,000	3.8%
<b>Midlands Engine</b>	<b>4,426,000</b>	<b>4,459,000</b>	<b>33,000</b>	<b>0.7%</b>
England	25,946,000	26,307,000	361,000	1.4%